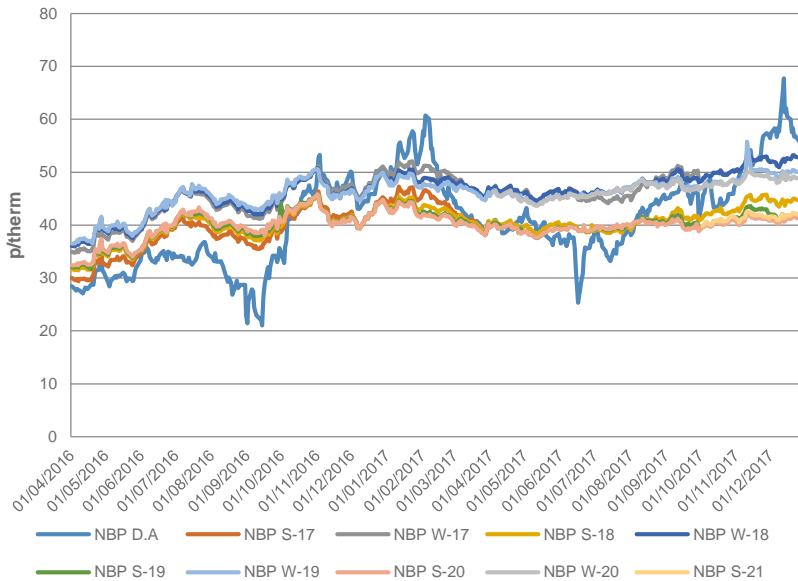


UTILITY MARKET REPORT | February 2018

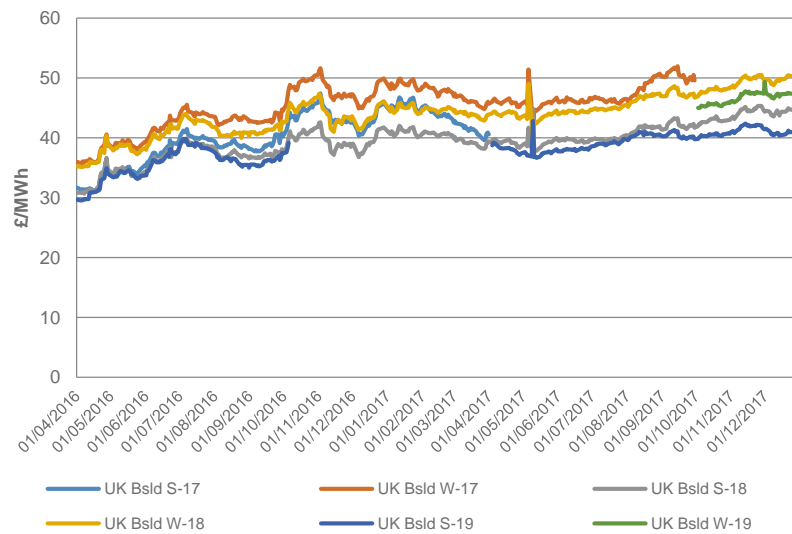
EFFECTIVE UTILITIES MARKET INSIGHT AND NEWS

UK NBP Gas



NBP Gas Information				
	02-Jan	31-Jan	Difference	% Change
D-A	51.950	48.450	-3.5	-7%
S-18	44.850	42.250	-2.6	-6%
W-18	52.950	50.950	-2	-4%
S-19	42.450	40.500	-1.95	-5%
W-19	50.450	48.100	-2.35	-5%
S-20	41.600	38.950	-2.65	-6%
W-20	49.350	46.000	-3.35	-7%
S-21	42.450	37.650	-4.8	-11%

UK Baseload Electricity



UK Baseload Information				
	02-Jan	31-Jan	Difference	% Change
S-18	44.850	43.150	-1.7	-4%
W-18	50.600	49.450	-1.15	-2%
S-19	41.250	40.350	-0.9	-2%
W-19	47.500	45.950	-1.55	-3%

Current Oil Information				
	02-Jan	31-Jan	Difference	% Change
ICE Brent	66.44	69.13	2.69	4%
ICE Gasoil	598.25	614.00	15.75	3%

Ørsted, the Danish energy company formerly known as Dong, has outlined plans to push into energy storage and solar power. After posting strong profits for 2017, CEO and president Henrik Poulsen said Ørsted will be focusing on energy storage, solar PV projects and also onshore wind. EDF Energy has claimed it could build a second new nuclear power station in Britain that would be 20% cheaper than the £20bn Hinkley Point C project under construction in Somerset. The French state-owned company said a new plant at Sizewell on the Suffolk coast would be cheaper because of replication in construction techniques, existing grid connections and the exploration of new finance models. A record amount of onshore wind power was built in the UK last year. Turbines capable of generating 2.6GW were installed across Britain in 2017 the previous record was 1.3GW in 2013. The UK was the only country in the EU to reduce its electricity consumption last year. The UK's power consumption fell nearly 2% from 355 terawatt hours to 348 tWh, while it rose across the EU as a whole by 0.7% from 3,239 to 3,262 tWh.

